Junior ISA Regular Savings Plan Amendment Form



Any applications received that are not completed correctly may incur delays or may have to be returned to you. You must read all the information in Section 3 and 5 before completing this application form. Please complete in BLOCK CAPITALS using BLACK INK.

1 Personal Details & Legal Requirements
Account Holder (Child) Please note that all correspondence will be sent to the Registered Contact
JUNIOR ISA ACCOUNT NUMBER
TITLE SURNAME
FIRST NAME(S) IN FULL
ADDRESS HOUSE NUMBER AND/OR HOUSE NAME
STREET, CITY, COUNTY AND COUNTRY DETAILS POSTCODE
ARE YOU A UK NATIONAL ONLY? (PLEASE MARK AN X IN THE BOX)
ARE YOU A UK NATIONAL AND NATIONAL OF ONE OR MORE OTHER COUNTRIES? (TICK BOX AND LIST ALL OTHER COUNTRIES BELOW)
ARE YOU A NATIONAL OF NON-UK COUNTRIES ONLY? (TICK BOX AND LIST ALL OTHER COUNTRIES BELOW)
NATIONALITY 1 NATIONALITY 2
NATIONALITY 3 NATIONALITY 4
Details of Payer
Please mark in the box below if you are the Registered contact (Guardian / Parent) or Third party payer)
REGISTERED CONTACT (GUARDIAN / PARENT)
REGISTERES CONTACT (COARDIAN / ARENT)
THIRD PARTY PAYER
TITLE SURNAME
FIRST NAME(S) IN FULL

PLEASE TURN OVER

1	Personal Details & Legal Requirements (continued)						
ADDRESS HOUSE NUMBER AND/OR HOUSE NAME							
STREET, CITY, COUNTY AND	COUNTRY DETAILS POSTCODE						
CONTACT TELEPHONE NUMB	ER (in case of query) DATE OF BIRTH						
ARE YOU A UK NATIONAL ON	LY? (PLEASE MARK AN X IN THE BOX)						
ARE YOU A UK NATIONAL AND	NATIONAL OF ONE OR MORE OTHER COUNTRIES? (TICK BOX AND LIST ALL OTHER COUNTRIES BELOW)						
ARE YOU A NATIONAL OF NON	I-UK COUNTRIES ONLY? (TICK BOX AND LIST ALL OTHER COUNTRIES BELOW)						
NATIONALITY 1	NATIONALITY 2						
NATIONALITY 3	NATIONALITY 4						
SOURCE OF THIS INVESTMENT	т						
DUE TO REGULATORY REQUIF BEFORE WE CAN ACCEPT YOU	REMENTS WE MUST OBTAIN INFORMATION ABOUT THE SOURCE OF YOUR CONTRIBUTIONS JR APPLICATION.						
INCOME FROM SALARY	DIVORCE SETTLEMENT SALE OF PROPERTY INHERITANCE						
GIFT	SALE OF INVESTMENT/ TRANSFER SAVINGS FROM INCOME						
OTHER - PLEASE SPECIFY:							

2 Details of your REVISED Regular Savings Plan - effective from the next available collection date

Note: The new details provided in this section will override any existing Regular Savings Plan set up to collect from the bank account specified in Section 3. There is a regular minimum investment of £25 for each fund and £50 for each application. To find the correct fund code, please visit fidelity, co.uk/funds. Your fund choice will be derived by the Fund Code that you enter and not the Fund Name.

If you wish to keep your regular savings amount, please put an X in the box

REGULAR SAVINGS £

If you wish to change your regular savings amount, please enter the amount in £.

FUND CODE

FUND NAME

REGULAR SAVINGS %

REGULAR SAVINGS %

Cash

Cash

Change of Bank Details? If you wish to change the bank account details used for your Direct Debit you must complete the new details below in Section 3.

TOTAL 110009

Should you wish to invest in brokerage assets, then please specify cash at this point. Then you can use our online service to purchase brokerage investments using that cash. We do not offer regular savings direct into brokerage assets.

Should any of your new funds pay income, we will follow your existing preferences for income payments on your account.

You will find further income options available online. Please go to Fidelity.co.uk for more details.

3 Mandate Details

Please make sure that you sign and date the instruction below.

Name and full postal address of your bank or building society To: The Manager Bank/building society Address Postcode Postcode Name(s) of account holder(s) Instruction to your bank or building society Please pay Financial Administration Services Ltd Direct Debits from the account detailed in this instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this instruction may remain with Financial	Fide INTERNA Please fill in the whole form using Fidelity, PO Box 391, Tadworth, it	TIONAL a ballpoint pen and send to:	uction to							DIREG Deb	CT
Address Postcode Reference Instruction to your bank or building society Please pay Financial Administration Services Ltd Direct Debits from the accound detailed in this instruction subject to the safeguards assured by the Direct				er Nun	nber		Y	1	1		
Name(s) of account holder(s) Instruction to your bank or building society Please pay Financial Administration Services Ltd Direct Debits from the accound detailed in this instruction subject to the safeguards assured by the Direct	To. The Manager	ballk/bullding society	1 4 1	4	6	1	3	8			
Name(s) of account holder(s) Instruction to your bank or building society Please pay Financial Administration Services Ltd Direct Debits from the accound detailed in this instruction subject to the safeguards assured by the Direct	Address		Ī LL]		
Instruction to your bank or building society Please pay Financial Administration Services Ltd Direct Debits from the accound detailed in this instruction subject to the safeguards assured by the Direct		Postcode	Reference								_
Instruction to your bank or building society Please pay Financial Administration Services Ltd Direct Debits from the accound detailed in this instruction subject to the safeguards assured by the Direct											
Please pay Financial Administration Services Ltd Direct Debits from the accound detailed in this instruction subject to the safeguards assured by the Direct	Name(s) of account holder(s)										
Bank/building society account number Administration Services Ltd and, if so, details will be passed electronically to my bank/building society. Signature(s) Date		number	Please pay detailed in to Debit Guara Administratibank/buildir	Financ his inst antee. I ion Ser ng socie	ial Admin ruction s understa vices Ltd	nistration subject to and that	Services the safe this instru	Ltd Dire guards as action ma	ssured by the y remain with	Direct Financial	

PLEASE TURN OVER

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Important Documents

Before investing please make sure you read and save or print the current version of:

- The Key Features Document Doing Business with Fidelity incorporating the Fidelity Client Terms.
- The key information document applicable to your investment.
- · The illustration document.
- The Investment Trusts Key Features Document for investments in these products.

Important Notice: If you have not received one or all of the documents listed above relating to the fund(s) you wish to invest in, please go to fidelity.co.uk or contact us on 0800 41 41 61 Monday to Friday 8am to 6pm and Saturday 9am to 6pm.

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Declaration and Registered Contact Signature

I declare that:

- I have read the latest Key Features Document Doing Business with Fidelity.
- I have read the latest key information document.
- · I have read the latest illustration document.
- I have read the latest Investment Trusts Key Features Document.
- I accept the Fidelity Client Terms.
- The information given by me is correct to the best of my knowledge and I will inform Fidelity immediately of any changes to the information contained therein.

SIGNATURE AND DATE (YOU MUST SIGN HERE - Please ensure all relevant sections are completed as per the instructions on this form)

REGISTERED CONTACT		X	
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If you have any queries about this form please visit fidelity.co.uk or telephone 0800 41 41 61. Please send your completed form to Fidelity, PO Box 391, Tadworth, KT20 9FU. Issued by Financial Administration Services Limited, (a Fidelity International company), which is authorised and regulated by the Financial Conduct Authority.