



Regular Savings Amendment Form

With this form you can amend the bank details we use to make regular savings payments on an account, and the individual funds you have selected for investment. To make changes to the date and/or frequency of your regular savings plan, please go to Fidelity.co.uk. To set up a new Regular Savings plan on your account, please go to Fidelity.co.uk.

Any applications received that are not completed correctly may incur delays or may have to be returned to you. Please complete in BLOCK CAPITALS using BLACK INK.

You must read all the information in Section 5 before completing this application form.

1 Personal Details and Legal Requirem	ents		
TITLE SURNAME		MALE OR F	EMALE
FIRST NAME(S) IN FULL			
ADDRESS ("Care of" and PO Box are not acceptable. Only UK addresses are eligible) HOUSE NUMBER AND/OR HOUSE NAME	FIDELITY ACCOUNT NUMBER linked to the Regular Savings		
STREET, CITY, COUNTY AND COUNTRY DETAILS	HOME TELEPHONE NUMBER		
	DAYTIME TELEPHONE NUMBE	R (in case of query))
POSTCODE			
EMAIL			
ARE YOU A UK NATIONAL ONLY? (PLEASE MARK AN X IN THE BOX)			
ARE YOU A UK NATIONAL AND NATIONAL OF ONE OR MORE OTHER COUNTRIES? (TICK BOX AND LIST ALL OTHER COU	NTRIES BELOW)		
ARE YOU A NATIONAL OF NON-UK COUNTRIES ONLY? (TICK BOX AND LIST ALL OTHER COUNTRIES BELOW)			
NATIONALITY 1 NATIONALITY 2			
			.20/v5.0/ M2
NATIONALITY 4 NATIONALITY 4		.———	20/v5.1
			7.60/
SOURCE OF INVESTMENT - PLEASE SELECT ONE			
DUE TO REGULATORY REQUIREMENTS WE MUST OBTAIN INFORMATION ABOUT THE SOURCE OF YOUR CONTRIBUTIONS YOUR APPLICATION.	BEFORE WE CAN ACCEPT		
INCOME FROM SALARY DIVORCE SETTLEMENT SALE OF PROPERTY	INHERITANCE		
GIFT SALE OF INVESTMENT/TRANSFER SAVINGS FROM INCOME			Ħ
OTHER - PLEASE SPECIFY:			ARSPAmendInt

PLEASE TURN OVER



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Note: The new details pr Section 1.	rovided in this Section and in Section 3 will override	existing Regular Savings Plan details for the ac	count number identified in
•	and code and name clearly inside the boxes provided	•	
	d codes at fidelity.co.uk/funds. There is a regular mini		each application. I LAR SAVINGS £
	ular savings amount, please enter the amount in £.		
FUND CODE	FUND NAME	REGU	ILAR SAVINGS %
PCA	Cash		
Should you wish to invest in our online service to purche direct into brokerage assets Should any of your new func	w details overleaf in Section 3. brokerage assets, then please specify cash at this pouse brokerage investments using that cash. We do not s. Its pay income, we will follow your existing preferences and further income options available online. Please great the second of the secon	offer regular savings for income payments	
3	Mandate	e Details	
detailed in this instruction subject	ling Society to pay by Direct Debit. Please pay Financial Adminit to the safeguards assured by the Direct Debit Guarantee. I under the safeguards assured by the Direct Debit Guarantee. I under the safeguards assured by the safeguards assured by the safeguards.	derstand that this instruction may remain with Financial	DIRECT
NAME(S) OF ACCOUNT HOLDE	ER(S) — THIRD PARTIES ARE NOT ACCEPTED	ORIGINATORS REFERENCE NUMB	ER (Fidelity use Only)
BANK/BUILDING SOCIETY ACC	OUNT NUMBER BRANCH SORT CODE	DUILDING DOCUMENT COLLECTION ACCOUNT MUNICIPAL	O (IE ADDITICADIE) *
NAME AND ADDRESS OF BANK	OR BUILDING SOCIETY	* Building Society accounts – the sort code and buildin number can be obtained from your Building Society your Building Society account will accept direct credit p Automated Clearing system. Fidelity does not accept be made to an account other than the client's ovaccount number and sort code are incorrect, Fidelity to account number and sort code are incorrect, Fidelity to the property of the pr	g society collection account branch. Please ensure that oayments through the Banks at instructions for payments on personal account. If the
		for any loss incurred by the applicant.	
SIGNATURE AND DATE (YOLL M	IUST SIGN HERE to set up a Regular Savings Plan (RSP). You r	nust also sian Section 5.)	
X	X		utification Number: 446138

Details of your **<u>REVISED</u>** Regular Savings Plan - effective from the next available collection date

Important Documents

Before investing please make sure you read and save or print the up-to-date version of:

- The Key Features Document Doing Business with Fidelity incorporating the Fidelity Client Terms.
- Key information document applicable to your investment.
- The illustration document.

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• The Investment Trusts Key Features Document for investments in these products.

Important Notice: If you have not received one or all of the documents listed above relating to the fund(s) you wish to invest in, please go to fidelity.co.uk/doingbusiness or contact us on 0800 41 41 61 Monday to Friday 8am to 6pm and Saturday 9am to 6pm.

Declaration and Signature - you must SIGN and date the form below

I understand that the information I provide on this application form will be processed in accordance with Fidelity's data protection statement contained in the Fidelity Client Terms. I declare that:
• I have read the latest Key Features Document - Doing Business with Fidelity.

- I have read the latest key Information document.
- I have read the latest illustration document.
- I have read the latest Investment Trusts Key Features Document.
- I accept the Fidelity Client Terms.

SIGNATURE AND DATE (YOU MUST SIGN HERE - Please ensure all relevant sections are completed as per the instructions on this form)

X	X		
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If you have any queries about this form please visit fidelity.co.uk or telephone 0800 41 41 61. Please send your completed form to Fidelity, PO Box 391, Tadworth, KT20 9FU.

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