

# Special Offer – Key Features Addendum

## IMPORTANT INFORMATION

### SPECIAL OFFER – ENHANCED ALLOCATION RATES UP TO 103.5% (DEPENDENT ON AGE AND AMOUNT INVESTED)

- FundsNetwork is offering a 1% increase to allocation rates on our Investment Bond. This increase applies to investment amounts above £50,000 and applicants must be under 80 years of age to qualify for this offer.
- This addendum is to the Key Features Document for the FundsNetwork Investment Bond provided by Standard Life (FIB17). You should read the Key Features Document in conjunction with this addendum.

Amount of your investment	Age 69 and under	Age 70 to 74	Age 75 to 79
£100,000 or more	103.50%	102.50%	101.50%
£50,001 to £99,999	103.00%	102.00%	101.00%

### WHAT IS THE OFFER?

- An enhanced allocation rate of up to 103.5% (depending on age and amount invested) is currently available. If we choose to withdraw this offer in the future, we will give one month's notice of the change.
- The allocation rates within this addendum are known as the 'Offer Allocation Rates'. These replace some of the allocation rates shown within page 7 of the Key Features Document and are detailed above.

### WHO MAY QUALIFY FOR THE OFFER?

- If your application is accepted and a valid quote is obtained you will receive the enhanced allocation rate.
- The offer is currently available with a one month closing notice period. This means that we will give one month's notice of withdrawing this offer. Please check with your Adviser or FundsNetwork to ensure that this offer is still available at the time of applying.

### OFFER ALLOCATION RATES

The standard allocation rates can be found in the Key Features Document. Allocation rates vary depending on the amount of commission taken by your Adviser. The table above gives examples of the allocation rates available with the enhanced allocation rate. The allocation rate you will receive is shown in your personal illustration.

Please note the Investment Bond has exit charges applied for the first 5 years on all surrenders and any one-off withdrawals. The exit charges are shown in the Key Features Document (FIB17).

### IMPORTANT – PLEASE READ

- Receipt of this Addendum to the Key Features Document does not guarantee that you will qualify for this offer.
- This offer is available until further notice. FundsNetwork reserves the right to withdraw the offer at any time. However, we will provide one month's notice before withdrawing the offer.
- FundsNetwork reserves the right to review these terms for cases in excess of £1,000,000.

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